



YOUR Money YOUR Choice

For ALL Employees

FRS Financial Planning Workshops

These Important Workshops are being held on
Thursday, March 21, 2019

The Florida Retirement System (FRS) invites you to participate in these FREE informative employee workshops. These workshops are designed to encourage you to take action in planning your financial future.

Location:	Manatee County Administration Building 1112 Manatee Ave W., Manatee Room, 4th Floor Bradenton, FL 34205
1:00 PM – 2:30 PM	Income Tax Planning: Smart Planning for Your Taxes
<p>This 90-minute tax planning workshop will help you understand the basics of the Federal tax form 1040, help you learn ways to reduce your taxable income, and even exclude some income from tax altogether! You will learn about the more common deductions and credits available to taxpayers, how much to have withheld from your paychecks, and how to avoid IRS penalties. Additionally, we will discuss an action plan that utilizes tax advantaged retirement savings accounts as a means of efficiently saving for your retirement. Your action plan will help organize the steps you can legally take throughout the year to minimize your exposure to Federal income tax.</p>	
2:45 PM – 4:15 PM	Protecting Yourself and Your Loved Ones: Estate and Insurance Planning
<p>This 90-minute estate and insurance planning workshop is designed to assist you in understanding the importance of protecting yourself and your entire family. The workshop will answer questions on how FRS and Social Security benefits affect your survivors, why you should have a will, living will, power of attorney, and other essential estate documents. We'll also review a number of financial risks life may pose, and how you can use medical, disability, property, long-term care and life insurance to help protect against such risks.</p>	

Please register at: www.manateeyourchoice.com/register
 For more information, please email: michelle.petrilla@mymanatee.org

